BREAKOUT SESSION #2 Sustainable transport





AGENDA

11:30 – 11:45	Welcome and objectives of the session
11:45 – 11:55	The big picture: transport GHG emissions and emission reduction options
	Transport case studies from the 30 for 2030 islands and Q&A
	 Opportunities and challenges to decarbonise transport in West Estonian islands Ingrid Piirsalu, Estonian Islands Energy Agency
11:55 – 12:40	 Hybrid and hydrogen ferries in Giglio and Giannutri and Swedish small islands Stefano Barberis, Blue Energy Revolution
	 Sustainable Transport: challenges and opportunities for Azorean electric power systems
	Fernando Henriques , EDA – Electricidade dos Açores, S.
12:40 – 13:20	Sharing insights to address island transport challenges
13:20 - 13:30	Take the temperature: what have we learned and closing remarks

The big picture

The indispensable transformation of the transport sector

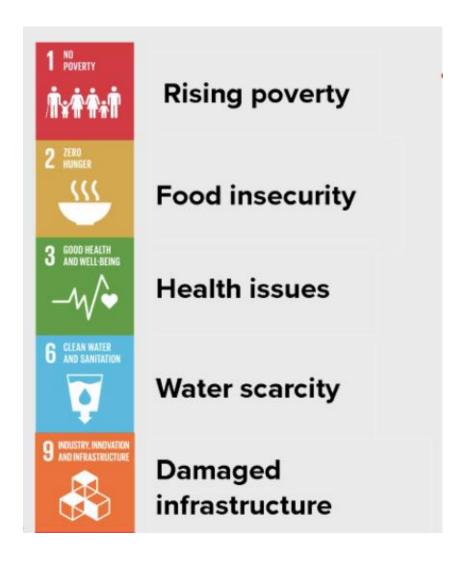




Why do we need to transform the way we move?



Risks for sustainable development







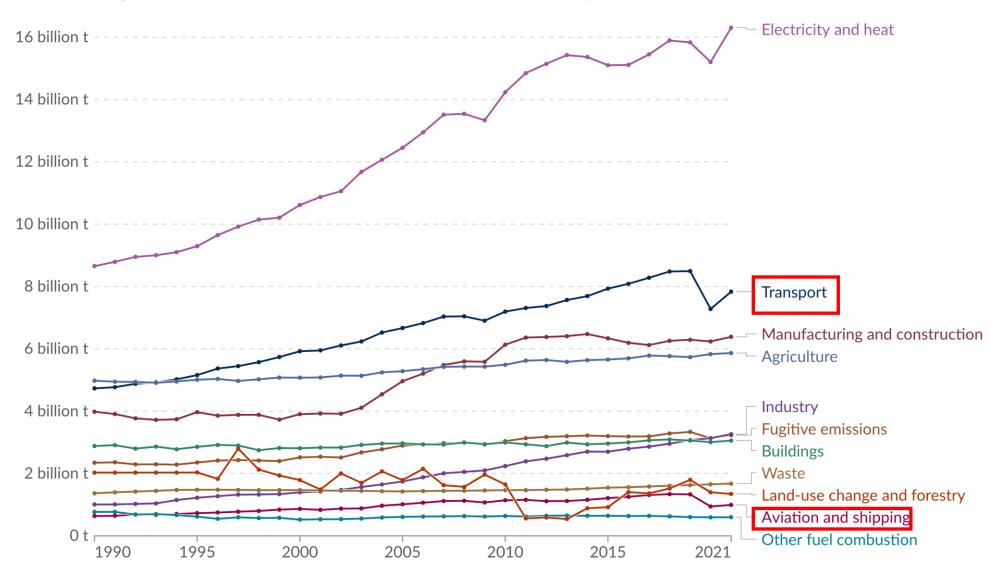
Underfinanced. Underprepared.



Greenhouse gas emissions by sector, World



Greenhouse gas emissions¹ are measured in tonnes of carbon dioxide-equivalents² over a 100-year timescale.



Data source: Climate Watch (2024)

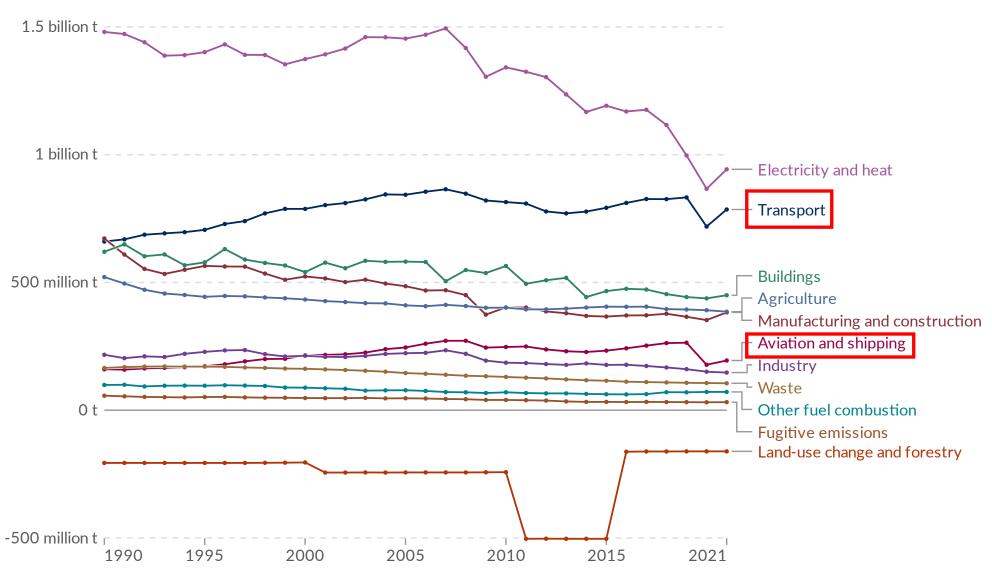
OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY

Note: Land-use change emissions can be negative.

Greenhouse gas emissions by sector, European Union (27)



Greenhouse gas emissions¹ are measured in tonnes of carbon dioxide-equivalents² over a 100-year timescale.



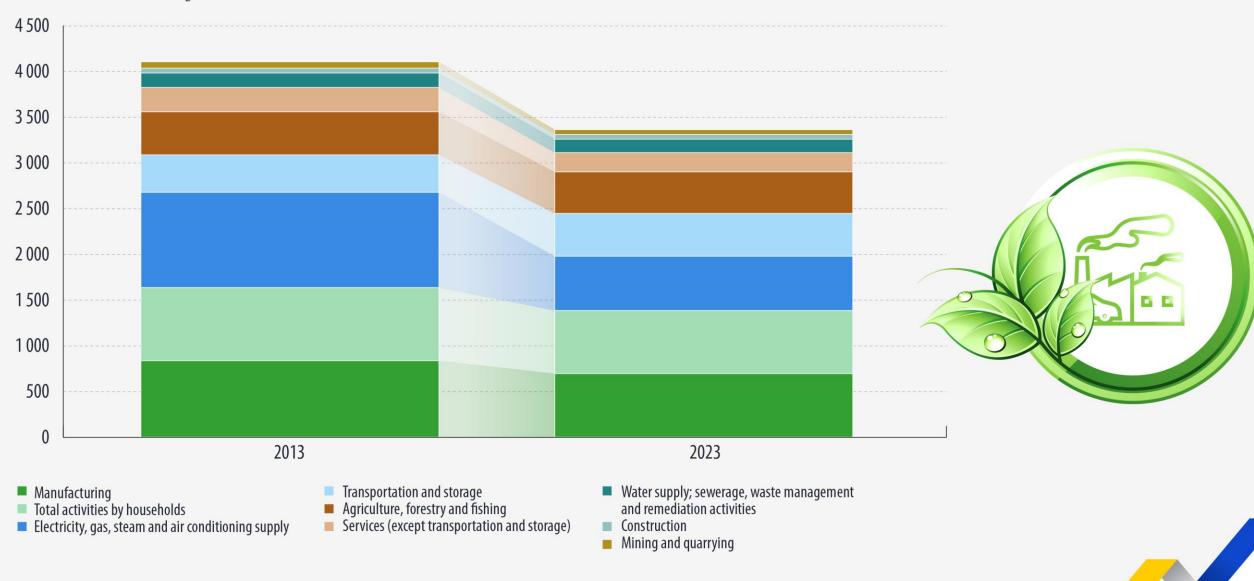
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OurWorldinData.org/co2-and-greenhouse-gas-emissions | CC BY

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Greenhouse gas emissions by economic activity, EU, 2013 and 2023

(million tonnes of CO₂ equivalent)



Greenhouse gas emissions by economic activity, EU, 2013 and 2023

(million tonnes of CO₂ equivalent)

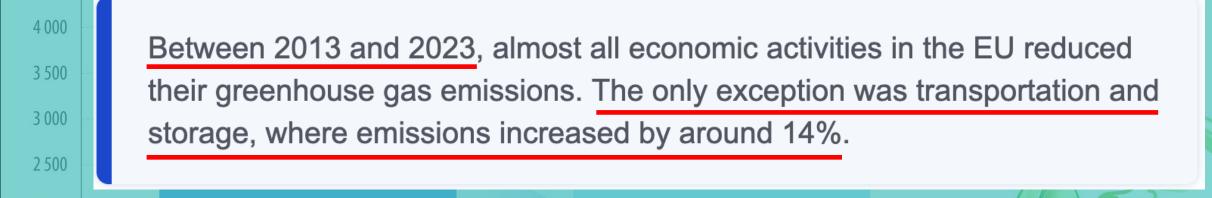
4 500

2 000

1500

1000

500





+24.9%

+142.5%

+24.8%

+44.6%

in passenger travel between 1995 and 2022

in air travel between 1995 and 2022 in passenger car transport between 1995 and 2022 in freight transport between 1995 and 2022

Manufacturing

Total activities by household

Electricity, gas, steam and ai

Source: EEA report Sustainability of Europe's mobility systems



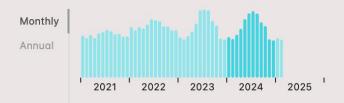
Balearic Islands

2024: All Sectors (Jan 2024 - Dec 2024)

10.10M_t

CO₂e 100yr

155 sources



- 53.52% Transportation 5.40M t CO₂e 100yr
- 20.52% Power 2.07M t CO2e 100yr
- 9.41% Buildings 950.34K t CO2e 100yr
- 6.80% Waste 686.04K t CO2e 100yr
- 5.02% Manufacturing 506.66K t CO2e 100yr
- 3.07% Agriculture 310.40K t CO2e 100vr



?

ESP Baleares Province

1.32M t CO₂e 100yr



ESP Palma de Mallorca Airport

1.29M t CO₂e 100yr



ESP Baleares Province

Residential buildings

742.10K t CO2e 100yr



ESP Palma

597.29K t CO₂e 100yr

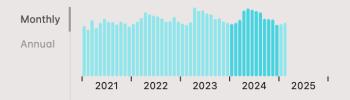
Azores

2024: All Sectors (Jan 2024 - Dec 2024)

2.19M₁

CO₂e 100yr

183 sources



- 55.65% Transportation
 1.22M t CO₂e 100yr
- 20.02% Manufacturing
 439.31K t CO₂e 100yr
- 6.11% Waste
 134.07K t CO₂e 100yr
- 5.52% Buildings
 121.05K t CO₂e 100yr
- 5.07% Power
 111.21K t CO₂e 100yr
- 4.70% Agriculture
 103.21K t CO₂e 100yr



PRT Porto Da Ponta Delgada

Domestic Shipping

118.32K t CO2e 100yr



PRT Porto Da Ponta Delgada

International Shipping

115.70K t CO2e 100yr



PRT
Ponta Delgada Municipality

Road transport

92.29K t CO2e 100yr



PRT João Paulo II Airport

Domestic airport

85.30K t CO2e 100yr

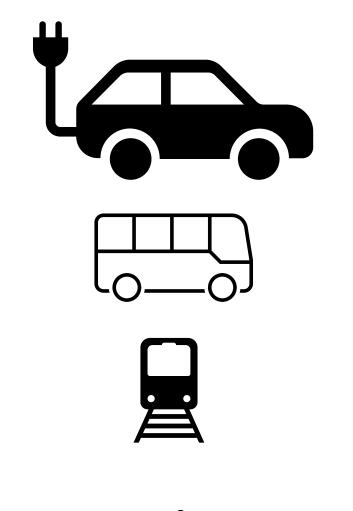


What are the alternatives?

Road transport

Technological alternatives







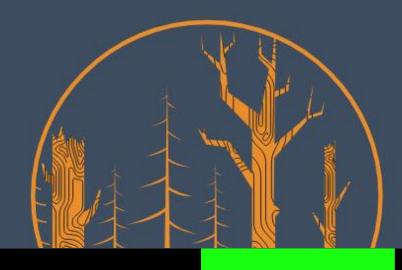
Beyond climate and pollution







DRIVING CHANGE, NOT DEFORESTATION:



Rainforest Foundation Norway

PRESS ROOM

NO

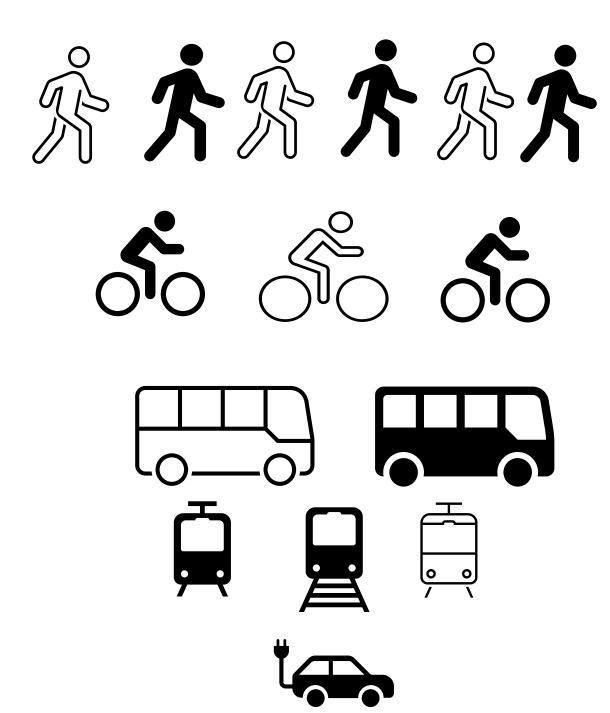
NEW REPORT: DRIVING CHANGE, NOT DEFORESTATION

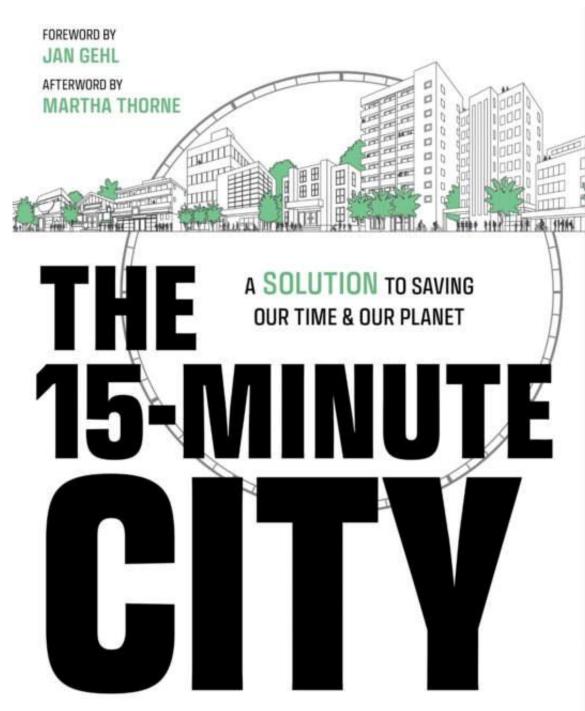
EU demand for electric vehicles drives deforestation

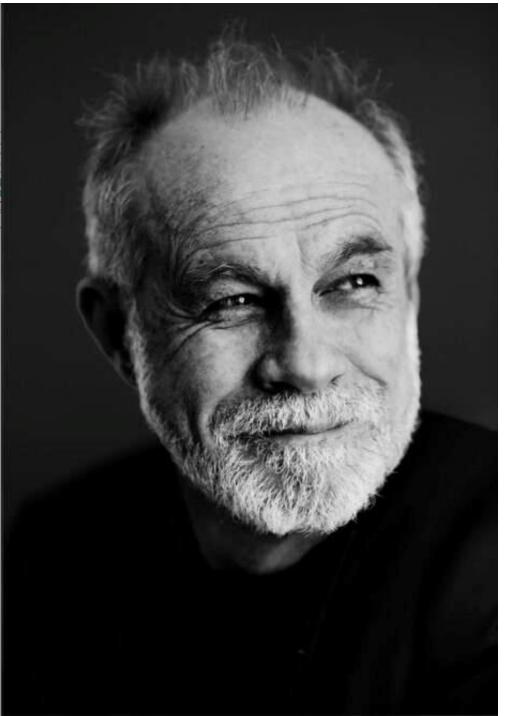


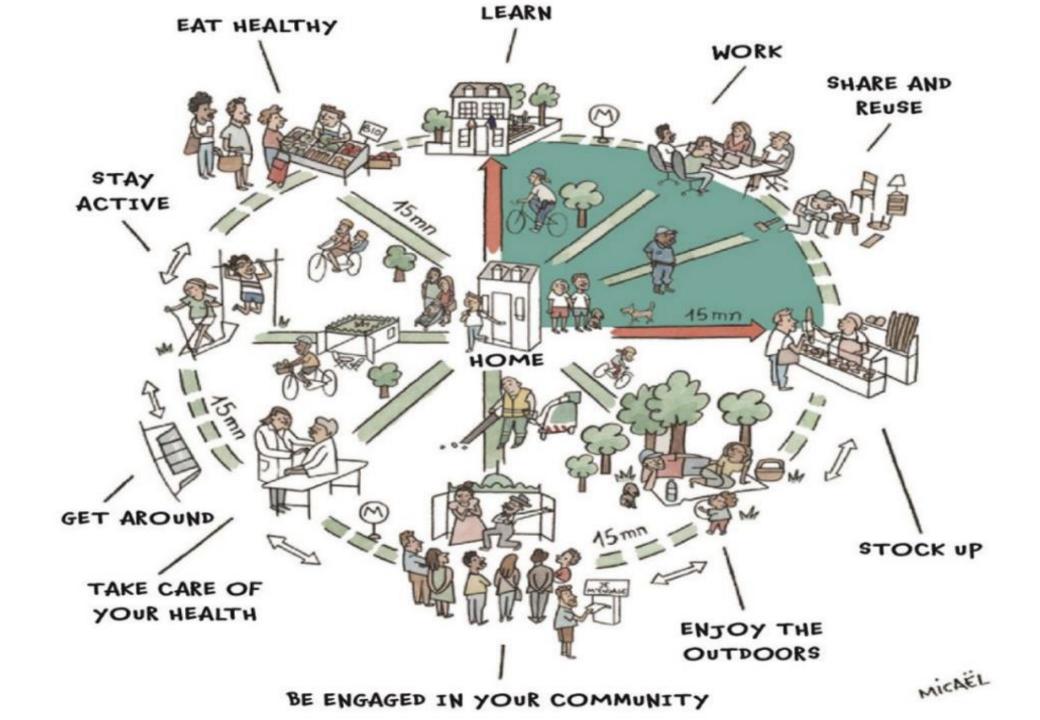
Road transport

Technological alternatives Social, political and economical alternatives







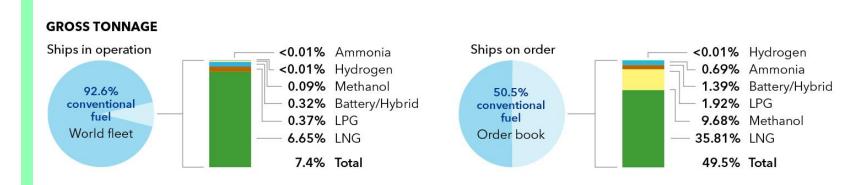


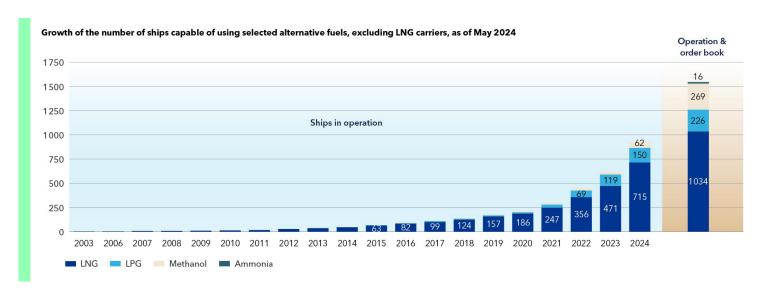


Maritime transport

Technological alternatives

Fuel technology transition progressing – half the ordered tonnage on LNG, LPG or methanol in dual-fuel engines





Batteries can be very efficient



Illustration above compares well-to-wake losses between e-fuels and shore power

Source: DNV Maritime Forecast 2024

Maritime transport

Technological alternatives Social, political and economical alternatives



Air transport

Technological alternatives

 Global aviation activity will grow 130% by 2050

 By 2050, oil will remain the dominant energy source in aviation

- "Alternatives":
 - Biofuels
 - E-Fuels
 - Hydrogen

Aviation direct GHG emissions:

- Global: 2%

- Europe: 4%

National GHG emissions:

- Spain: 0,54%

- Portugal: 0,1%

- Burundi: 0,01%

1% population = 50% of aviation emissions

A considerable share of emissions in islands

Air transport

Technological alternatives Social, political and economical alternatives

Elements for a necessary for a social discussion

Equity – Fair transition: what do we reduce first?

- Different modalities of stay:
 - Longer
 - From closer destinations
- Diversify: other economic activities



Think beyond technology











